



## Notification of Expiry of Unlisted Options

Castle Minerals Limited (ASX: CDT) (“Company”) advises that the attached letters have been sent to the respective registered option holders of the following unlisted options (“Options”) in the Company scheduled to expire at 5.00pm, Western Standard Time on 30 June 2023 (“Expiry Date”):

Details	Number Securities
CDTAB : OPTION EXPIRING 30-JUN-23 EX 1.5C	15,500,000
CDTAL : OPTION EXPIRING 30-JUN-2023 EX \$0.022	4,000,000

There is no obligation upon the option holders to exercise their Options, however if payment is not received by the Expiry Date the Options will lapse and all rights under the Options will cease at that time.

Authorised for release to ASX by the Board of Castle Minerals Limited.

**Jade Styants**  
**Company Secretary**  
**Castle Minerals Limited**



19 May 2023

## NOTIFICATION OF EXPIRY OF UNLISTED OPTIONS (CDTAB)

Dear Option Holder,

You are the registered holder of the unlisted options in Castle Minerals Limited (ASX: CDT) ("Company") exercisable at \$0.015 expiring on 30 June 2023.

1. These options entitle you to acquire one fully paid ordinary share in the capital of CDT for each option you choose to exercise.
2. The exercise price of these options is \$0.015 cents each.
3. The due date for payment is 5.00pm WST on 30 June 2023 ("Due Date").
4. There is no obligation upon the holder to exercise their options, however if payment is not received by the Due Date the options will lapse and all rights under the options will cease at that time.
5. The closing market price of ordinary fully paid shares in CDT on ASX was \$0.015 on 18 May 2023, being the last trading day in CDT prior to the dispatch of this letter.
6. During the three months preceding the date of this notice the highest market price of ordinary fully paid shares in CDT on the ASX was \$0.024 on 21 February 2023, and the lowest market price was \$0.014 on 18 May 2023.

If you wish to exercise your options, then you must deliver to the registered office of the Company a notice in writing stating the intention of the option holder to exercise all or a specified number of options held by them accompanied by an option certificate and a direct deposit payable to the Company for the subscription monies for the shares as directed by the Company. The notice and the direct deposit must be received by the Company no later than the Due Date.

The Company encourages you to seek your own professional advice in deciding whether or not to exercise your options.

Kind Regards

**Jade Styants**  
**Company Secretary**



19 May 2023

## NOTIFICATION OF EXPIRY OF UNLISTED OPTIONS (CDTAL)

Dear Option Holder,

You are the registered holder of the unlisted options in Castle Minerals Limited (ASX: CDT) ("Company") exercisable at \$0.022 expiring on 30 June 2023.

1. These options entitle you to acquire one fully paid ordinary share in the capital of CDT for each option you choose to exercise.
2. The exercise price of these options is \$0.022 cents each.
3. The due date for payment is 5.00pm WST on 30 June 2023 ("Due Date").
4. There is no obligation upon the holder to exercise their options, however if payment is not received by the Due Date the options will lapse and all rights under the options will cease at that time.
5. The closing market price of ordinary fully paid shares in CDT on ASX was \$0.015 on 18 May 2023, being the last trading day in CDT prior to the dispatch of this letter.
6. During the three months preceding the date of this notice the highest market price of ordinary fully paid shares in CDT on the ASX was \$0.024 on 21 February 2023, and the lowest market price was \$0.014 on 18 May 2023.

If you wish to exercise your options, then you must deliver to the registered office of the Company a notice in writing stating the intention of the option holder to exercise all or a specified number of options held by them accompanied by an option certificate and a direct deposit payable to the Company for the subscription monies for the shares as directed by the Company. The notice and the direct deposit must be received by the Company no later than the Due Date.

The Company encourages you to seek your own professional advice in deciding whether or not to exercise your options.

Kind Regards

**Jade Styants**  
**Company Secretary**